

Daily Focus

Market Overview

USA

U.S. equities rose on Thursday. Dow Jones, NASDAQ and S&P500 gained 0.16%, 0.53% and 0.32% respectively.

China

China equities rose on Thursday. The Shanghai Composite Index gained 1.14% or 43.25 points to 3,843.60.

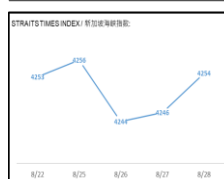
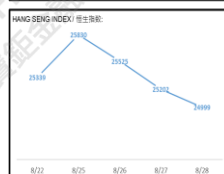
Hong Kong

Hong Kong equities fell on Thursday. The Hang Seng Index dropped 0.81% or 202.94 points to 24,998.82.

Singapore

Singapore equities rose on Thursday. The Straits Times Index gained 0.19% or 8.21 points to 4,253.78.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	45636.90	↑ 71.67	0.16%
Nasdaq	21705.16	↑ 115.02	0.53%
S&P500	6501.86	↑ 20.46	0.32%
Europe			
FTSE100	9216.82	↓ -38.68	-0.42%
CAC40	7762.60	↑ 18.67	0.24%
DAX	24039.92	↓ -6.29	-0.03%
STOXX600	553.67	↓ -1.09	-0.20%
Asia			
Nikkei 225	42828.79	↑ 308.52	0.73%
Shanghai	3843.60	↑ 43.25	1.14%
Hang Seng	24998.82	↓ -202.94	-0.81%
STI	4253.78	↑ 8.21	0.19%
JCI	7952.09	↑ 15.91	0.20%
TWSE	24236.45	↑ 200.28	0.83%
Forex			
EURUSD	1.17	↑ 0.0044	0.38%
GBPUSD	1.35	↑ 0.0015	0.11%
USDJPY	146.93	↓ -0.4900	-0.33%
USDCNH	7.12	↓ -0.0337	-0.47%
USDHKD	7.79	↑ 0.0084	0.11%
USDSGD	1.28	↓ -0.0037	-0.29%
USDIDR	16353.00	↓ -15.00	-0.09%
Commodity			
Gold	3445.80	↑ 41.20	1.21%
WTI Oil	64.60	↑ 0.45	0.70%



The US economy expanded in the second quarter at a slightly faster pace than initially estimated on a pickup in business investment and an outside boost from trade. Inflation-adjusted GDP, which measures the value of goods and services produced in the US, increased at a 3.3% annualized pace, the second estimate from the Bureau of Economic Analysis showed Thursday. That compared with an initially reported 3% increase.



Industrial Production for Russia rose 0.7% on a year-on-year basis in July, lower than median estimate of 1.5% and June's reported Industrial Production of 2.0%.



Jobless rate for Japan was 2.3% in July, lower than median estimate and June's reported jobless rate of 2.5%.



Unemployment rate for Mexico was 2.77% in July, lower than median estimate of 2.86%, but higher than June's reported unemployment rate of 2.69%.

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